



SIMRAN FARMS LIMITED

CIN: L01222MP1984PLC002627

Reg. Office: 1-B, Vikas Rekha Complex, Tower Square,
Khatiwala Tank, Indore (M.P.)- 452001

Tel No.: 0731-4255900; Fax: 0731-4255949

Email: compliance@simranfarms.com

Website: www.simranfarms.com

SFL/BSE/51/2025-26

Online filing at www.listing.bseindia.com

30th March, 2026

To
The Secretary,
Corporate Relationship Department
BSE Limited,
Phiroze Jeejeebhoy Towers, 'A' wing
Dalal Street, Fort
Mumbai – 400021

Subject:- Continuous Disclosure under Sub Para 2 of Para A of Part A of Schedule III of the SEBI (LODR) Regulation, 2015 as amended from time to time

Reference: SIMRAN FARMS LIMITED (BSE Scrip Code: 519566; ISIN: INE354D01017)

Dear Sir/Madam,

This is in furtherance to the earlier intimation filed by the Company dated 26th October, 2024 w.r.t allotment of 10,18,300 convertible warrants on preferential basis to promoters and non-promoters/other persons at a price of Rs. 155/- per warrant convertible into equal number of equity shares of Rs. 10/- each on account of receipt of initial subscription amount being 25% of the issue price from the proposed allottees.

Pursuant to Regulation 30 and other applicable regulations of SEBI (LODR) Regulations, 2015, we hereby inform you that the Board of Directors at its meeting held today i.e. Monday, 30th March, 2026 have considered and approved the allotment of 10,18,300 Equity Shares of the face value of Rs.10/- each as fully paid-up shares at a price of Rs 155/- per equity share including premium of Rs. 145/- per share as Company has received remaining 75% balance amount for aforesaid warrants in separate bank account.

Details of allottees of equity shares pursuant to conversion of warrants allotted on preferential basis are as follows:

Sr. No.	Name of allottees	Category (Promoter/Non-Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for Conversion	No. of Equity Shares Allotted	Amount received being 75% of the issue price per Warrant Rs.116.25/-	No. of warrants pending for conversion
1.	Harender Singh Bhatia (HUF)	Member of Promoter Group	42,507	42,507	42,507	Rs. 49,41,438.75/- (Rupees Forty-Nine Lakh Forty-One Thousand Four Hundred and Thirty-Eight and Seventy-Five Paise only)	0
2.	Amarjeet Kaur Bhatia	Member of Promoter	45,957	45,957	45,957	Rs.53,42,501.25/- (Rupees Fifty-Three Lakh Forty-Two Thousand Five	0

		Group				Hundred and One and Twenty-Five Paise only)	
3.	Avneet Singh Bhatia	Member of Promoter Group	50,000	50,000	50,000	Rs. 58,12,500/- (Rupees Fifty-Eight Lakh Twelve Thousand Five Hundred only)	0
4.	Sumeet Singh Bhatia	Member of Promoter Group	50,000	50,000	50,000	Rs. 58,12,500/- (Rupees Fifty-Eight Lakh Twelve Thousand Five Hundred only)	0
5.	Dilraj Singh Bhatia	Member of Promoter Group	78,636	78,636	78,636	Rs.91,41,435/- (Rupees Ninety-One Lakh Forty-One Thousand Four Hundred and Thirty-Five only)	0
6.	Amarjeet Singh Bhatia	Member of Promoter Group	60,500	60,500	60,500	Rs. 70,33,125/- (Rupees Seventy Lakh Thirty - Three Thousand One Hundred and Twenty-Five only)	0
7.	Kawaljeet Singh Bhatia	Member of Promoter Group	77,132	77,132	77,132	Rs. 89,66,595/- (Rupees Eighty-Nine Lakh Sixty-Six Thousand Five Hundred and Ninety-Five only)	0
8.	Gurmeet Singh Bhatia	Member of Promoter Group	60,183	60,183	60,183	Rs. 69,96,273.75/- (Rupees Sixty-Nine Lakh Ninety-Six Thousand Two Hundred and Seventy-Three and Seventy-Five Paise only)	0
9.	Harpal Singh Bhatia	Member of Promoter Group	1,53,385	1,53,385	1,53,385	Rs. 1,78,31,006.25 (Rupees One Crore Seventy-Eight Lakh Thirty-One Thousand and Six and Twenty-Five Paise only)	0
10.	Hemantkumar Satishbhai Patel	Non Promoter /other person	1,00,000	1,00,000	1,00,000	Rs.1,16,25,000/- (Rupees One Crore Sixteen Lakh Twenty-Five Thousand only)	0
11.	Toralben Hemantkumar Patel	Non Promoter /other person	1,00,000	1,00,000	1,00,000	Rs.1,16,25,000/- (Rupees One Crore Sixteen Lakh Twenty-Five Thousand only)	0
12.	Ashwani Chowdhry	Non Promoter /other person	2,00,000	2,00,000	2,00,000	Rs.2,32,50,000/- (Rupees Two Crore Thirty-Two Lakh Fifty Thousand only)	0

These equity shares allotted on conversion of the warrants shall rank pari-passu, in all respects with the existing equity shares of the Company, including dividend, if any. Pursuant to the above allotment the issued, subscribed and paid-up capital of the Company has been increased from Rs. 3,79,17,000/- to Rs. 4,81,00,000/- consisting of 48,10,000 fully paid-up Equity Shares of Rs. 10/- each.

The said Equity Shares shall be subject to lock-in as per SEBI (ICDR) Regulation from the date of trading approval as may be granted by the BSE Limited, where the new shares of the Company will be listed and that the corporate action form be submitted to the CDSL/NSDL for admission of the above said new capital and to incorporate the Lock in period details accordingly.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure I**.

The above information will also be available on the website of the Company at www.simranfarms.com and shall also be submitted in XBRL mode within prescribed time limit.

The Meeting of the Board of Directors commenced at 10.45 A.M. and concluded at 11.45 A.M.

This is for your information and record.

Thanking You,

Yours faithfully

For, SIMRAN FARMS LIMITED

CS TANU PARMAR
CS & COMPLIANCE OFFICER
M. NO. A34769



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ANNEXURE-I

Details in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

Sr. No.	Particulars	Disclosures
1.	Type of securities proposed to be Issued	Equity Shares face value of Rs. 10/- (Rupees Ten only) each pursuant to conversion of warrants
2.	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment (Conversion of Warrants into Equity Shares on account of receipt of remaining 75% of the issue price per warrant).
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 10,18,300 Equity shares of the face value of Rs. 10/- each as fully paid-up shares at a price of Rs. 155/- per equity share (including premium of Rs. 145/- per share), consequent upon the conversion of 10,18,300 convertible warrants issued earlier for Rs. 155/-per warrant. The allotment was made upon receipt of the balance consideration (being 75% of the issue price per warrant) aggregating to Rs 11,83,77,375/- (Rupees Eleven Crores Eighty-Three Lakhs Seventy-Seven Thousand Three Hundred Seventy-Five only) with in prescribed time limit.
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
i	Name of the Investor(s)	Details provided in Annexure below
ii	Post allotment of securities - outcome of the subscription,	Details provided in Annexure below
	Issue price / allotted price (in case of convertibles)	Issue Price of Warrant was Rs. 155/- and were allotted on 26 th October, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 38.75/- per warrant (being 25% of the issue price per warrant). Subsequently 10,18,300 Equity Shares of Rs. 10/- each have been allotted upon receipt of balance amount at the rate of Rs. 116.25/- per warrant (being 75% of the issue price per warrant).

	Number of investors	12 (Twelve)
iii	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 10,18,300 equity shares upon conversion of warrants into equity shares upon receipt of balance amount at the rate of Rs. 116.25/- per warrant (being 75% of the issue price per warrant).
iv	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable

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Annexure

Names of the Investor(s), post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors

S. No.	Name of the proposed allottees	Category (promoter/ non promoter)	Pre-Issue Equity holding		No. of warrants proposed for allotment	Total Consideration Amount In INR @ Rs.155/-	Post preferential allotment and conversion of warrants into Equity Shares (assuming issue of maximum number of Warrants and their full conversion)	
			No. of shares	% of holding			No. of shares	% of holding
1	Harender Singh Bhatia (HUF)	Member of Promoter Group	2,51,700	6.64	42,507	65,88,585	2,94,207	6.12
2	Amarjeet Kaur Bhatia	Member of Promoter Group	1,37,293	3.62	45,957	71,23,335	1,83,250	3.81
3	Avneet Singh Bhatia	Member of Promoter Group	14,600	0.39	50,000	77,50,000	64,600	1.34
4	Sumeet Singh Bhatia	Member of Promoter Group	14,300	0.38	50,000	77,50,000	64,300	1.34
5	Dilraj Singh Bhatia	Member of Promoter Group	9,600	0.25	78,636	1,21,88,580	88,236	1.83
6	Amarjeet Singh Bhatia	Member of Promoter Group	8,100	0.21	60,500	93,77,500	68,600	1.43
7	Kawaljeet Singh Bhatia	Member of Promoter Group	84,400	2.23	77,132	1,19,55,460	1,61,532	3.36
8	Gurmeet Singh Bhatia	Member of Promoter Group	65,100	1.72	60,183	93,28,365	1,25,283	2.60
9	Harpal Singh Bhatia	Member of Promoter Group	22,000	0.58	1,53,385	2,37,74,675	1,75,385	3.65
10	Hemantkumar Satishbhai Patel	Non Promoter/other person	-	-	1,00,000	1,55,00,000	1,00,000	2.08

11	Toralben Hemantkumar Patel	Non Promoter/other person	-	-	1,00,000	1,55,00,000	1,00,000	2.08
12	Harender Singh Bhatia (HUF)	Non Promoter/other person	-	-	2,00,000	3,10,00,000	2,00,000	4.16

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